

# IGNITE THAILAND



INVEST IN **ENDLESS OPPORTUNITIES**

Ignite your investment ambitions. With supportive government initiatives and a business-friendly landscape, now is the time to make your vision a reality in Thailand.

# Thailand's Investment Opportunities & Incentives

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Director

Thailand Board of Investment, European Office

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# Strategic Landscape

in both location and International Cooperation

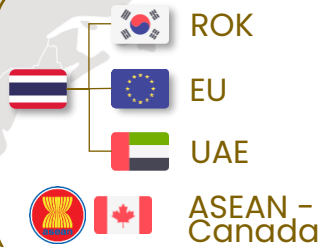
Iceland

Norway

Liechtenstein

Switzerland

under negotiation



**66**  
Million  
population

**ASEAN**  
**2<sup>nd</sup>**  
Largest Economy

**530**  
Bn USD  
GDP

**RCEP**



**2.3**

**Billion Consumers**  
(30% of the World's Population)

**ASEAN**

**680** Million Consumers

**Greater Mekong Subregion**

**300** Million Consumers

**17** FTAs with  
**24** Countries/Economies

**new**

**THAI-EFTA**

**Thailand-Bhutan**

Thailand FTA partners

# Thailand's Readiness to Support Investment

a Gateway to ASEAN and Asia

## Comprehensive Infrastructure

- **Strategic location** with connectivity to ASEAN / China
- **Well-established infrastructure** (Electricity, Water, Sea Port, Airport, Road, Rail)
- **72 Industrial estates** in 17 provinces
- **Deep Sea ports:** Bangkok, Laem Chabang, Map Ta Phut, Si Racha, Ranong, Songkhla, Phuket

## Robust Supply Chain

- Leading manufacturing hub and **strong supply chain** for automotive, electronics & electrical, chemical etc.

## Market Access

- Home to **66 million in population**
- Access to **ASEAN market** with a **population of over 680 million**
- **17 FTAs with 24 nations including RCEP**

## Digital Advancement

- Digital infrastructure / **5G**
- **World-class** data center / cloud services
- Digital & Startup **Ecosystem** / Community
- **High-level** digital transformation & **adoption**

## Green Transition Policy

- Incentives for **green transition**
- **Utility Green Tariff (UGT)** provide renewable energy bundled with the RE certificate (REC) with options of additionality & traceability.

## Safety & Low Risks

- **Conflict-free Zone** for MNEs
- **Low risk** of natural disasters

## Living in Thailand

- **World-class healthcare system** with **64 JCI-accredited hospitals**
- **236 international schools across the country**, aligning global curriculum as schools in your home country & ensuring educational continuity



# Second Home of International Companies

FDI Stocks representing  
50% of GDP since 2017

## Automotive

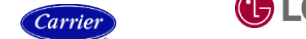
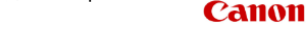
## Auto Parts

## Smart Electronics

## Petro-chemical

## Oil & Gas

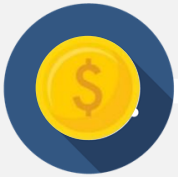
## Bio-Based



# BOI's Role: To Drive the Investment to the New Economy

## About BOI

**BOI** is a government agency under the Office of the Prime Minister



### Promoter

drives and promotes investment in private sector in alignment with the country's development strategy & the changing world context



### Integrator

integrates Government support tools such as tax, finance, and non-tax incentives in a whole package



### Facilitator

coordinates with agencies to develop the ecosystem & facilitate ease of investment & eliminates problems/obstacles



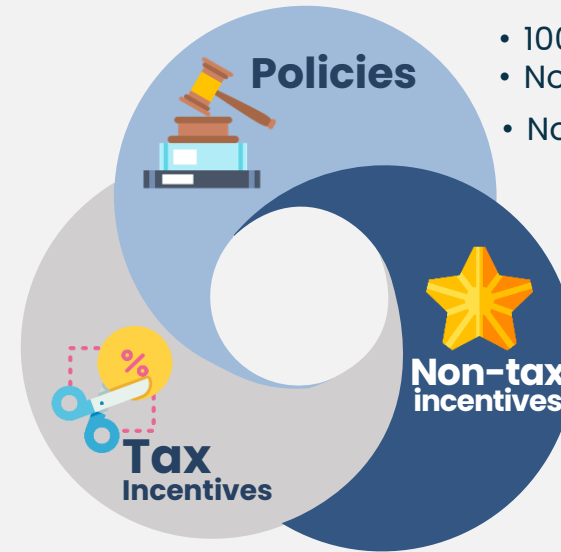
### Connector

links large-scale with small-scale enterprises, Thais with foreigners, across industries & locations to expand business opportunities

## Overseas Offices



## Policy & Incentives



- 100% foreign ownership
- No local content requirements
- No export requirements

- Land ownership
- Work permit & visa facilitation
- No restrictions on foreign currencies

- Corporate income tax exemption up to 13 years
- 50% Corporate income tax reduction for 5 years
- Exemption of import duties on machinery
- Exemption of import duties on raw or essential materials imported for exports
- Exemption of import duties on goods imported for R&D
- Double deduction for the cost of transportation, electricity and water
- 25% deduction for the cost of installation or construction of facilities

# Success Stories of BOI-Promoted “Italian” Companies in Thailand





# Sectors of Investment Opportunities for Italian Companies



# BOI Promotion on Automotive

BOI promotes every various types of **Automotive and Parts.**



## INCENTIVES



Exemption  
CIT

Exemption  
Import duties on  
raw materials  
Used in R&D



Exemption  
Import duties on  
machinery



Exemption  
Import duties on  
raw materials



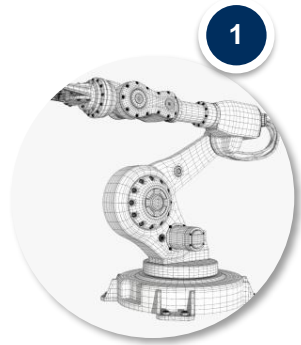
Non-tax  
incentives

CIT Exemption:  
**3 - 13 years**





# BOI's Investment Incentives in Machinery, Robot & Automation



**Design**



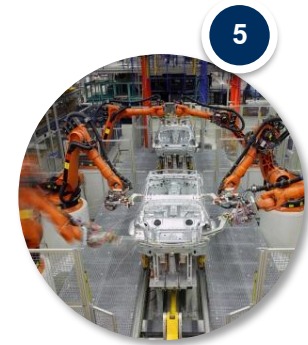
**Control System  
Design**



**Procurement/  
Making Parts**



**Assembly**



**Installation &  
Commissioning**

**Manufacture of automation machinery / automation equipment with engineering design** (including Automation System Integration Design and Control System Design)

- 1. Manufacture of automation machinery / automation equipment with engineering design including Control System Design**
- 2. Manufacture of high-precision machinery or parts**

**Incentive**

**CIT exemption 5 – 8 yrs**

**Assemble of robots or automation equipment or parts**

**CIT exemption 5 yrs**

# Manufacture or repair of aircrafts, or aerospace devices and equipment

Eligible to receive up to 8-year corporate income tax (CIT) exemption on business operating in:



8yr

**Manufacture of aircrafts or aircraft parts**

**Project must manufacture aircraft or aircraft parts** such as airframe, critical parts, appliance, equipment or other components.



5yr

**Manufacture of onboard devices or equipment**

**Project must manufacture onboard devices or equipment** such as seats, life vests, trolley or galley. Manufacture of disposable and reusable aircraft utilities or supplies shall not be promoted.



NEW

8yr

**Repair of aircraft or aircraft parts**

**The project is eligible for a 90% reduction in import duties on non-locally produced raw materials and essential materials for 5 years under Section 30.** The benefit will be approved for one year at a time, starting from the date of the first import of raw materials.



3yr

**Repair of onboard devices or equipment**

**Repair of disposable and reusable aircraft utilities or supplies shall not be promoted.**



NEW

**Manufacture of ground support equipment and ground support service**

Manufacture of bus or passenger transport vehicles, airport trolley, aviation belt or air transport aviation freight pallet shall not be promoted.

In case project has part forming process and/ or engineering design process.

5yr

In case project has assembling process as approved by the Board.

3yr



[Click here!](#)

## Incentives:

Exemption  
Import duties  
on machinery

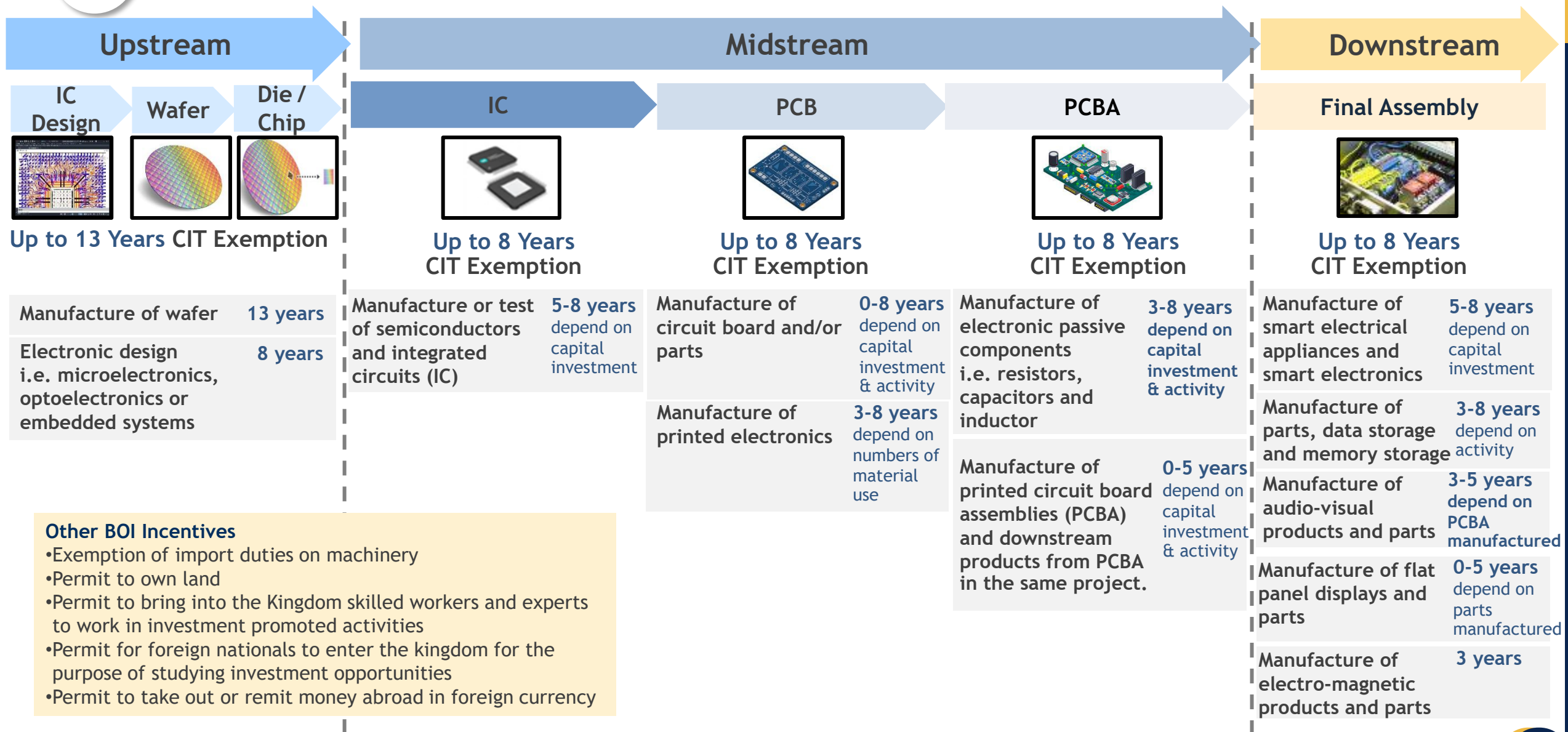


Exemption  
Import duties on  
raw materials



Non-tax  
incentives

# Overall BOI's Investment Incentives in Advanced Electronics Industry





# BOI's Investment Incentive: Renewable Energy

		CIT Exemption	Other Exemption	Non-tax Incentive
Group <b>A1</b>	<ul style="list-style-type: none"> <li>Production of electricity or electricity and steam from <b>garbage or refuse derived fuel</b></li> <li>Energy Service Company (ESCO)</li> </ul>	<b>8 Years (no cap)</b>	<ul style="list-style-type: none"> <li>Exemption of import duties on raw materials used in R&amp;D</li> <li>Exemption of import duties on raw materials used in production for export</li> <li>Exemption of import duties on machinery</li> </ul>	<ul style="list-style-type: none"> <li>Permit to own land</li> <li>Permit to bring into the kingdom skilled workers and experts to work in investment promoted activities</li> <li>Permit for foreign nationals to enter the kingdom for the purpose of studying investment opportunities</li> <li>Permit to take out or remit money abroad in foreign currency</li> </ul>
Group <b>A2</b>	<ul style="list-style-type: none"> <li>Production of electricity or electricity and steam from <b>renewable energy such as solar energy, wind energy, biomass or biogas</b>, etc. except from garbage or refuse derived fuel</li> <li>Production of electricity or electricity and steam from <b>hydrogen</b></li> <li>Production of tap water, industrial water or steam From <b>waste</b></li> <li><b>Recycling and reuse</b> of unwanted materials</li> <li>Manufacture of <b>Refuse Derived Fuel</b></li> <li><b>Waste treatment</b> or disposal</li> </ul>	<b>8 Years</b>		

# BOL's investment incentives in Digital Industry

	Digital Activities	Digital Infrastructure	Digital Ecosystem & Supporting Business	Other Exemption	Non-tax Incentive
<b>A1</b> <b>8-Year</b> CIT Exemption (No Cap)		<ul style="list-style-type: none"> <li>• Data Center</li> <li>• Cloud Service</li> <li>• International high-speed marine communication circuits</li> </ul>	<ul style="list-style-type: none"> <li>• Innovation Park</li> </ul>	Exemption of import duties on machinery	<ul style="list-style-type: none"> <li>• Permit to own land</li> <li>• Permit to bring into the kingdom skilled workers and experts to work in investment promoted activities</li> </ul>
<b>A2</b> <b>8-Year</b> CIT Exemption	<ul style="list-style-type: none"> <li>• Development of Software, Digital Platform or Digital Content</li> </ul>			Exemption of import duties on raw materials used in R&D	<ul style="list-style-type: none"> <li>• Permit for foreign nationals to enter the kingdom for the purpose of studying investment opportunities</li> </ul>
<b>A3</b> <b>5-Year</b> CIT Exemption			<ul style="list-style-type: none"> <li>• Maker Space</li> </ul>	Exemption of import duties on raw materials used in production for export	<ul style="list-style-type: none"> <li>• Permit to take out or remit money abroad in foreign currency</li> </ul>
<b>B</b> <b>Other Incentives</b>	<ul style="list-style-type: none"> <li>• Modification of Software, Digital Platform or Digital Content</li> </ul>		<ul style="list-style-type: none"> <li>• Co-working Space</li> </ul>		

# BOI Industrial Linkage Services

## BOI Supports

- Customized Business Matching
  - JV Partner
  - Talent Sourcing- Job Matching
- **Free** Sourcing Services
- International Sourcing: Exhibit Thai Vendors Potential at International Exhibitions
- Online Database/Website BUILD Platform



## Sample of Companies joining BOI Linkage Services



ASEAN'S LARGEST INDUSTRIAL SUBCONTRACTING AND BUSINESS MATCHING EVENT

**SUBCON THAILAND**

**14-17 MAY 2025**  
BITEC, Bangkok, Thailand  
Hall 104

Business Matching	Total Visitors	Expected Industrial Linkage Value
		
<b>9,975 Pairs</b>	<b>46,259 Visitors</b>	<b>667 Million USD</b>

**NEXT** 

**SUBCON THAILAND** **13-16 MAY 2026**  
BITEC Bangkok, Thailand  
Show Times: 10.00-18.00 Hrs.



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# Thank you

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